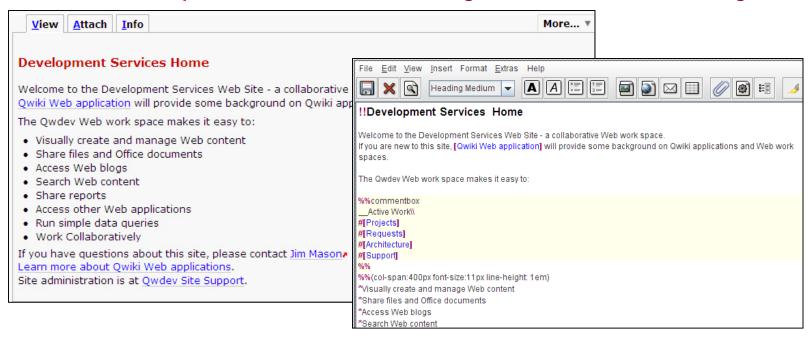
# WebFacing and HATS overview

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Create your own Web solutions without programming engineer, build, deploy, support, train

## quickwebplace.com .. Your custom Web place

- Create your custom Web solution without programming!
  - ► Work space visual Web sites, collaboration, content
    - Coming soon ..
  - ► Sales space custom Web stores with integrated inventory, sales
  - ▶ Data space custom Web data tables, forms, reports, integration
  - ▶ Team space custom Web meetings, white boards, recordings



# Agenda

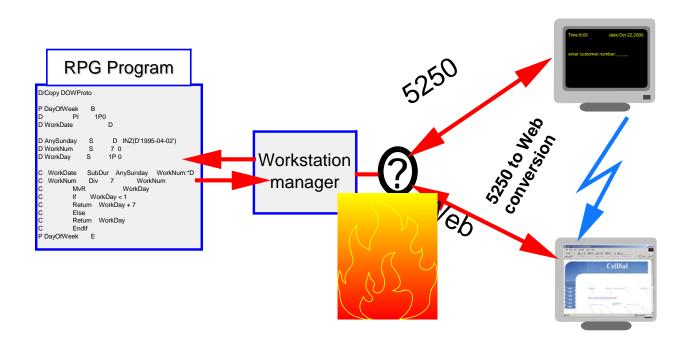
- WebFacing customization concepts
- Customizing WebFacing applications
- Extending WebFacing applications
- Integrating WebFacing applications
- WebFacing security concepts for iSeries
- Authentication options
- Authorization options
- Single signon concepts

## WebFacing concepts

- WebFacing tool converts 5250 DDS to Java Web app
  - WebFacing tool in IBM WDSC: program 5722-WDS
  - Java Web app can be customized with IBM WDSC tools
  - WDSC v6 is built on Rational platform (rebranding of WebSphere Studio toolset)
- WebFacing app runs on 2 servers
  - Generated Java Web app runs in a Java Web app server WebSphere, WebSphere Express, Tomcat, Gluecode, more
  - Java Web code can run on iSeries OR another server
    - ► OS/400, Windows, Linux, AIX
  - Java Web app connects to 5250 app using WebFacing server
    - ► WebFacing server runs on OS/400
  - Data sent between 5250 app and Java Web app at runtime

# WebFacing different than Screen scrape tools

- Screen data sent thru <u>data buffers</u> to the generated Java web app running on a web application server
- user gets 5250 screens as web pages
- Screen scrape tools dynamically translate 5250 data stream



# WDSC WebFacing tool converts DDS source

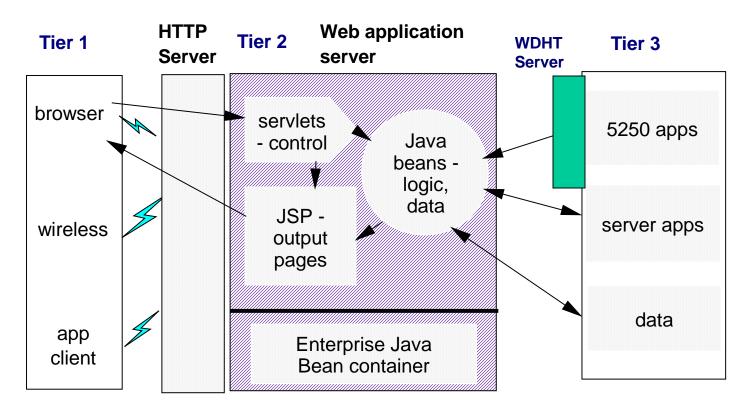
- Converts DDS, UIM help to JSPs:
- Select DDS and UIM help members to convert
- Creates one Java server page and 3 XML beans per format
- XML Bean holds data, view, feedback for record format
- JSP displays output and prompts for input
- Choose an app style for look-and-feels
- Creates an "invocation page" per conversion: (index.html)
  - ▶ has one or more invocation links to call CL programs (usually)
  - ► Each invocation link run by a user creates a new 5250 job
- Customize results by:
  - ► Using web settings in DDS source with CODE Designer for permanent changes
  - ► Customizing JSPs in Page Designer for temporary changes

# WebFacing app deployment process

- WDSC packages WebFacing Java code in a .war file (Web App Archive) or .ear file (Enterprise App Archive)
- Copy .war or .ear file to Web app server
- Load application on Web app server
- Can package WebFacing apps similar to 5250: use an archive file for each app (AR, AP, GL)
- If one app calls another (AR to GL model)
   JSP 1 calls JSP 2 by URL with app context name
   add the war files on the same classpath (library list)

# WebFacing app deployed to J2EE application server

- Request Flow: browser > http server > any web app server > WDHT server > 5250 host pgm
- Response: 5250 pgm > JSP > http server > browser
- WebFacing WDHT server part of OS/400



# WebFacing workflow

- User enters URL for a WebFacing invocation (CL pgm)
- WFLogon.jsp prompts userid, password IF not hard-coded
- WFController processes request to start host 5250 program
- Host pgm sends out data buffers for multiple formats at once
  - WebFacing server routes data buffers to WF app in WebSphere
  - WF app merges formats into single HTML page (like 5250)
  - '5250' page embedded in browser page with header and cmd key pages by PageBuilder.jsp
  - Page sent to client browser
- User enters data, submits page
  - Page has Javascript to do DDS edits on data fields locally
  - Page sent as request back to WFController for processing again
  - Page data mapped to data buffers by WF app
  - WebFacing server sends data back to host pgm

# Works with other 5250 Web-enabling options

#### IBM

- HATS: Host Access Transformation Services dynamic 5250 screen translation to browser interface must buy a HATS server license
- iSeries Access for the Web and HATS LE must buy licenses, dynamic 5250, little customization
- Host on Demand similar to HATS with better print support – only \$300 per user
- Secure Telnet built in and free on iSeries, dynamic 5250

## 3rd parties

- Jacada, JWalk, more
- WebFacing can work with other 5250 options if needed

#### HATS customization kit in WDSC 6

## HATS (Host Access Transformation Services) toolkit

- Dynamic 5250 translation to Web pages at runtime (WebFacing is development time translation)
- Supports some customizations WebFacing doesn't (merging 2 5250 screens to 1 Web page or vice versa)
- WebFacing offers more customization than HATS
- Expensive for runtime use (server and client licenses required)
- Part of an application can use HATS and part WebFacing
- Dynamic translation of system screens already done in WebFacing so HATS not needed for this
- Will WebFacing provide dynamic support in the future?

# WebFacing, version 5.1.2

## WebFacing Standard edition adds:

- New Web Site Designer page styles added
- Invite and DSPATR keyword support added
- Better performance
- Server mode runtime support

## WebFacing Advanced edition adds:

- System screens now run in batch mode too!!
   HUGE IMPACT on savings for your next iSeries!!
- Can create Struts portlet versions of WebFacing apps
- Single sign-on support using EIM (purchased separately)
- Can create Struts WebFacing app for easy extensions
- User-definable command keys for URLs
- View and print iSeries spool files

# WebFacing, version 6

## WebFacing Standard edition adds:

- More Web settings to customize WebFacing application
- Better performance
- Web settings managed in WebFacing perspective
  - not CODE Designer anymore!

## WebFacing Advanced edition adds:

- Coming in fix pack later
- CSS-P-Style sheet positioning move 5250 fields anywhere on the Web page by pixel position

## 2 WebFacing servers: standard and WDHT

- Standard is free, can run most system screens & 5250
- WDHT: Combines WebFacing and HATS for dynamic 5250 translation on-demand – licensed by concurrent user
- Both run in server CPW

# HATS 5250 toolkit free with RDI, v7 includes WebFacing

- IBM again repackages WebFacing, HATS tools
- WDHT is the server license required for WebFacing, HATS
  - By default, you can run 2 free users in WDHT without a license
- HATS is the default model for screen translation
- WebFacing an option to generate custom Web pages
  - WebFacing allows full Java customization
- HATS supports WML for wireless devices
- Optionally, you can create JSR 168 compliant portlets
- WebFacing bridge allows control transfer to other Web apps
  - Integrates WebFacing, HATS, other Web apps to 1 Web app
- Visual Macro Editor- create custom macros

# Customization example – order inquiry

- Our sample order inquiry 5250 app comes from a customer WebFacing project
- Our process for Advanced WebFacing:
  - DDS review and analysis
  - WebFacing conversion
  - Test basic WebFacing application
- Define Advanced features needed:
  - Build a custom application style to integrate with web site
  - Add DDS web settings for standard customizations
  - Customize host workflow for web users
  - Add custom WebFacing extensions
  - Use WebFacing report service

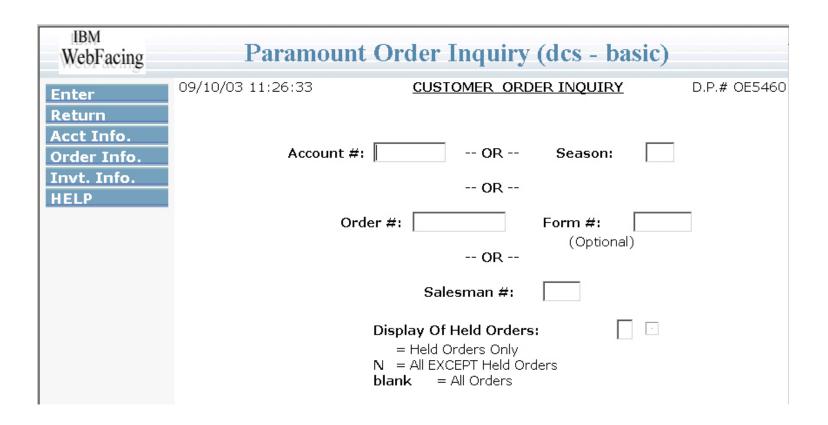
# Sample 5250 screen

### · 5250 screen

```
3/06/03 22:57:56
                             CUSTOMER ORDER INQUIRY
                                                                D.P.# 0E5460
              Account #: 02 -- OR -- Season: __
                                  -- OR --
                    Order #:
                                          Form #:
                                             (Optional)
                                  -- OR --
                              Salesman #:
                         kisplay Of Held Orders: _
                           = Held Orders Only
                         N = All EXCEPT Held Orders
                         blank = All Orders
CMD 1-Return
                 CMD 5-Acct Info.
                                     CMD 6-Order Info.
                                                           CMD 7-Inut. Info.
```

## Basic WebFacing screen

- This screen was WebFaced without customization quickly
- Corporate application style selected



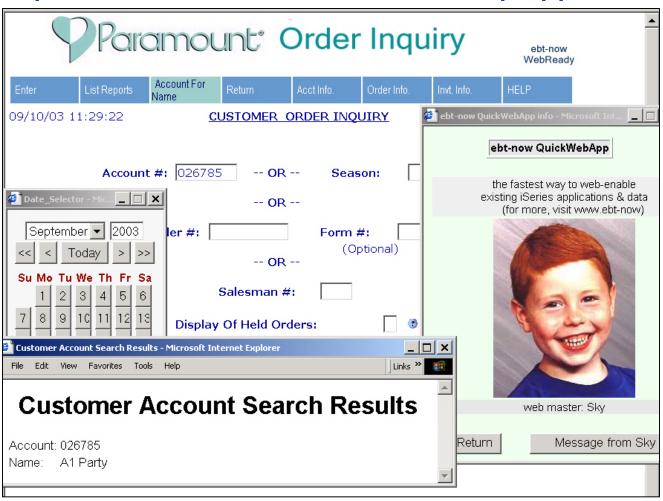
# **Custom application style**

- Here, a custom application style was set to integrate with corporate web site
- can add hyperlink in header to corporate home page

	Par	amol	unt C	Order	Inqu	iry	ebt-now WebReady
Enter	List Reports	Account For Name	Return	Acct Info.	Order Info.	Invt. Info.	HELP
09/10/03	11:09:55	C	USTOMER C	DRDER INQU	JIRY	D.P.# OE	5460
	Accour	nt #:	OR		on:		
		Order #:	OR		#: otional)		
			Salesman #	:			
		Display	Of Held Ord	lers:			

# **Extended WebFacing app**

 Custom web settings, extended with calendar control, user help screen and Struts account lookup application



#### Some custom enhancements to look at ...

- For Advanced WebFacing, here are some enhancements users might want...
  - modifying host application workflow for web users
  - setting a default value for a field
  - using custom JSP tags to display the date
  - adding a help button on a form for web users
  - setting value for a date field with calendar
  - add lookup services for web users

# WebFacing customization

## Customize UI with WebFacing Styles

- Simple, quick customization without coding
- Use "classic" (aka ugly) styles or new Site Designer styles

## Customize UI and more with DDS Web settings

- Wide choice of customization: simple to complex
- Web settings are special DDS comments for WebFacing tool during conversion, comments used to generate Java code

#### Customize UI and more with WDSC Web tools

- Page Designer edits JSPs (Java Server Pages)
- Web Art Designer creates Web art images to add to pages
- Changes NOT saved IF app re-WebFaced
- Use Web settings to save these code changes permanently

## **Customization strategies**

- Use existing customization tools in WDSC
- Override or subclass:
  - PageBuilder.jsp CmdKeyBuilder.jsp, ScreenBuilder, ControllerServlet, LogonServlet, WFConnection
  - Decompile code in WFRun.jar using www.decafe.hypermart.net
- Add custom Javascript files
  - ClientScript folder
- Add custom web pages
  - Open new 'child' pages invoked by URL from WebFacing app
  - On close, update WebFacing page field values as needed
- Add value lists using DDS values keyword if it fits

## **DDS Web Settings**

## WDSC CODE Designer creates Web settings

- Use DDS Display file source to set Web settings that:
- Change text and appearance of screens for Web users WITHOUT changing green screen views!
- Hide fields
- Move fields and labels
- Turn single-action subfiles into hyperlinked tables
- Turn multi-action subfiles into drop-down listbox tables
- Create drop-down selection lists
- Insert any HTML or Javascript before, after or into a field

#### Extensions add new controls or features

#### Extensions

 Add new features, controls to JSPs that don't exist in WebFacing tool

## Options to add extensions

- Page Designer to add new code, Web controls (calendar, image viewer, DB lookup etc)
- Use WebFacing specialists to automatically update WebFacing app with new code

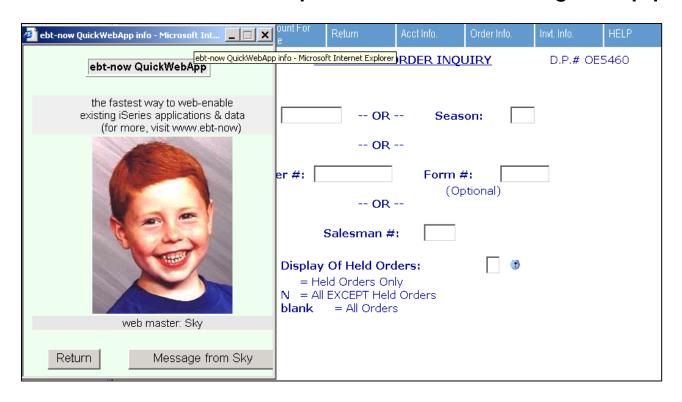
# JSP tag created to add Web page date easily

- A custom JSP tag library was created
- Tag library descriptor file was defined
- The JSP for the menu page was modified
  - taglib directive and the JSP tag for the date were added
- Cut code from JSP for and added as inserted HTML in CODE Designer web settings

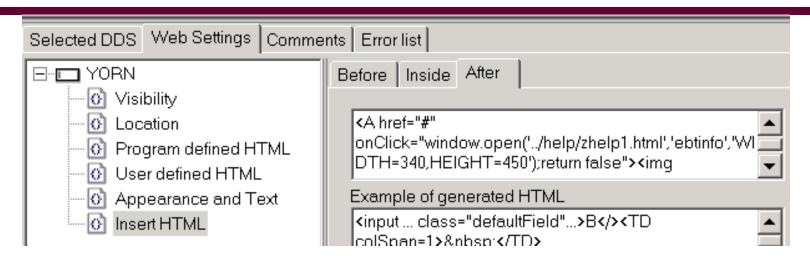


## **Button to open Help Window**

- A help page was created for web users
- A hyperlink for the help page was added to a JSP page
- The hyperlink code was inserted HTML after a field on the page using CODE Designer's web settings.
- User sees the blue help button and clicks to get help page



# Help Button Web Setting



#### The code for CODE Designer's web setting stored in the DDS source member:

A YORN 1A B 15 53

A\*%%WB 8 FLD <TD colSpan=1>&nbsp;</TD>\r\n<TD colSpan=1>\r\n<A href="#" on+

A\*%%WB +Click="window.open('help/zhelp1.html','ebtinfo','WIDTH=340,HEIG+

15 28'Display Of Held Orders:'

A\*%%WB +HT=450');return false"><img src="help/button\_prompt\_blue3.gif" +

A\*%%WB +border=0 width="15" height="15"></A>\r\n</TD>

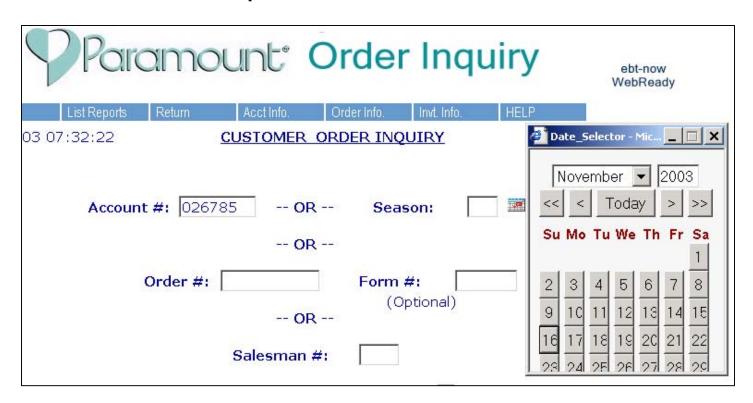
A\*\*%WB 14 FLD "=All Orders|'Y'=Held Orders Only|'N'=All EXCEPT Held Orders

A 66 DSPATR(RI)

Α

#### Date Field value set from a Calendar control

- A calendar was defined in Javascript
- The call to invoke the calendar was added as inserted HTML after the date field on the JSP
- The calendar updates form date field when user selects a date



#### WDSC Advanced edition adds more ...

- Need WDSC Advanced edition to:
  - View and print iSeries spool files on the Web
  - Create WebFacing portlets for portal servers
- Assign IBM Report service to a command key
  - View and print spool files on the Web
- Create custom extensions
- Create your own services, assign to user-definable command keys
- Integrate system screens with 5250 apps
  - Add-in services support dynamic generation of Web pages from 5250 UIM system screens
  - Handles most user system commands: WRKSPLF..
  - Must get system screen plugin with Update Manager (for 5.1.2)

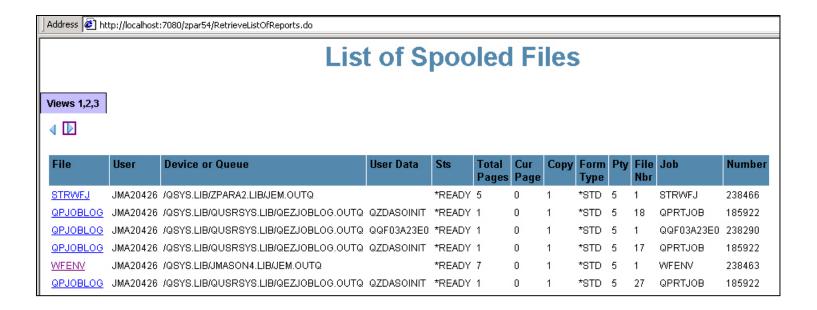
## Add report service to command key

- With the Advanced WebFacing tool, IBM added predefined report service to view spool files on the web
  - Go to project properties, add command key definition
  - Pick a command key (here F16)
  - Select the report service, save the properties and test
  - List Reports has been assigned to F16 below



## Browse spool files

- A browser opens showing all the user's current spool files
- User selects a file by clicking on the hyperlink for File to view



## View a spool file

- User can view the spool file as a gif image
- Users browse a page at a time or select a page number
- Requires option 8 of 5722-SS1 (OS/400) and Java toolkit (5722-JC1) to generate gif image
- (image below truncated to fit foil..)

Address Attp://localhost:7080/zpar54/Browse.do?id=1	23846	66							
5722\$\$1 V5R1MO 010525						Cor	ntr	οl	Language JMASON4/STRWFJ
Program	1010	۵	010	φ. ).	110	Q 00	10 A	848	: STRWFJ
Library									
Source file			•					:	QCLSRC
Library	0.00		0.00		*17			:	JMASON4
Source member name	2.00	100	2.00	№ 2		DE 22	en 100	2.5	SIRWEJ 08/26/03 08:26:1/
Source printing options	2000	150	20.00	150 2	•	196 - 205			: "SOURCE "XREE "GEN "NOSECLVL "NOSE
Program generation options .	0.00	•	03450	* 0	•	* 09		:	*NOLIST *NOXREF *NOPATCH
User profile	0.0								*USER
Program logging	( ( <b>( )</b>	3		8 3		B 33		:	; *J0B
Allow RTVCLSRC command									
Replace program									

# **Integrating WebFacing apps**

- Modifying the 5250 RPG workflow for the Web
- Calling a WebFaced app
- Calling other apps from a WebFaced app
- Running WebFaced apps in portals

# Modify 5250 workflow for the Web

- In many situations you may want web users working with a modified version of your host application compared with existing 5250 (or green screen) users.
- You have 3 choices to change the workflow or logic of your host application so it runs differently for a web user:
  - Add a parameter to the startup call of your application identifying if it is running for a web or host user
  - Use the QQFENV API in OS/400 to determine if the job is running for a web or host user
  - Create a web version of your host application and modify it differently for web users

## Pass parm for Web usage

 Here's an actual example of using a parameter to condition workflow from the WebFacing invocation file of a sample application:

• The InvocationCLCommand is the actual string that is executed at runtime. I've hard-coded a parameter string that indicates this was started for a WebFacing environment. The same call for a host user would have the parameter set to host instead.

## Use QQFENV api to control workflow

- The QQFENV API indicates if a job is running for a Web or 5250 client device. It is part of OS/400.
- Using the returned flag (1 = WebFacing environment, 0 = 5250 environment), you can condition the logic of your host application differently for the Web user.

Using QQFENV API to control host app workflow

- You'll need to create a simple RPG ILE program similar to the one below (WFENV) that invokes the QQFENV API. You can:
  - copy the source code in figure 1 to a source member in QRPGSRC with type RPGLE (here WFENV)
  - Use CRTPGMOD to create a program module from the source member
  - Use CRTPGM to create the program with keyword BNDSVCPGM specifying OSYS/OOFENV

# Sample QQFENV source call

## WFENV source program

```
DQQFENV
                                10I 0 Extproc('QqfEnvironment')
                  PR
                                10I 0
Drc
                  S
                    plist
C
      *entry
C
                                             mode
                                                              10
                    parm
C
                    Eval
                              rc = QQFENV
                    If
C
                              rc = 1
                    Eval
                              mode = 'web'
C
C
                    Else
                    Eval
C
                              mode = 'host'
                    EndIf
C
C
                    Eval
                              *inlr = *on
```

## Calling a WebFaced app

#### Can be invoked using a URL passing parms

- WebFacing app can be opened in a separate browser window
- Call WFLogon app
- First parm in query string is name of invocation in app
- Can "find" how URL is created in index.jsp used to launch a WebFacing app

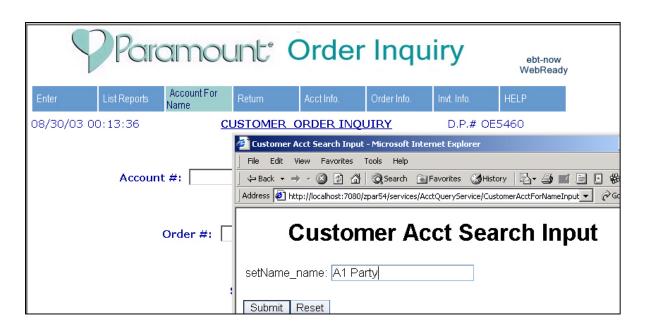
http://localhost:8090/zpar54/WFLogon?inv=cl142442&turnCacheOff=10613 32693056

#### Calling as a portlet in any portal server

- Standard WebFacing app can be wrapped by IFramePortlet
- Can only run 1 instance of a WebFacing portlet in browser
- WebFacing Advanced edition has portlet builder
  - Can generate a true WebFacing portlet
  - Multiple WebFacing portlets can run concurrently in browser

## Calling other apps from a WebFaced app

- account lookup add in for a WebFacing app
  - Create a model bean to lookup account for a name with JDBC
  - Generate a Struts web app using the Web Interaction wizard
  - Edit JSP: add button to invoke lookup, return lookup value
  - Create a Web Diagram to document the application (optional)
  - Test the generated application in WebSphere test environment



# Integrate Web and 5250 application data

- How do you share Web session data with 5250 job?
  - Pass Web data on a WebFacing invocation to 5250 job
- Example: ebt-now Web access menu system
  - User signs on to Web site
    - ▶ User information captured from Web profile
  - From user menu, user selects a WebFacing app
    - Menu has url with dynamic variables for WebFacing
    - \${qwsignon.organization} passes user company nbr
    - ▶ 5250 app invoked, receives user company nbr
    - ► 5250 app displays orders for that specific company
- Easy way to make 'generic' 5250 apps to user-specific for Web

# Running WebFacing in Portals

- HATS 5250 toolkit creates portlets for WebFacing, HATS
- Advanced edition creates WebFacing app suitable for portal deployment
  - Multiple WebFacing apps can be run in portal from 1 session correctly
- Can deploy a standard WebFacing app from Standard WDSC edition to portal to run as single instance
  - Can't run multiple WebFacing apps concurrently
  - Use IFramePortlet class to deploy to a portal server
  - Works in Apache Jetspeed portal as well as WebSphere

# WebFacing and Security

- WebFacing security concepts
- Authentication options
- Authorization options
- Single signon concepts

## WebFacing security concepts

- security plan should address:
  - privacy, access, authentication, authorization, integrity
- security layers:
  - network, HTTP server, Java web app server, Java application, iSeries object
- privacy:
  - VPN or SSL / TLS
- access control:
  - routers, firewalls, NAT (Network Address Translation), DMZ
- authentication:
  - web app server using custom app, LDAP or iSeries API's
  - iSeries user profiles or validation lists
- integrity:
  - transaction level control, messages not changed in transit

## Authentication by user type

#### WebFacing for in-house users

- Users normally have existing AS/400 user profiles
- WebFacing can prompt for userid and password

### WebFacing for external users

- Need to setup authentication for userid and password
- Usually use LDAP server on any platform with a custom, front-end app for individual authentication
- After authentication, call WebFacing logon with group profile hard coded
- If needed for web security, add SSL encryption on iSeries or a simple front-end Apache HTTP server (if capacity tight)

### WebFacing properties controls authentication options

#### Set authentication option in WebFacing properties

- Option to prompt users for userid, password or hard-code
- Set a default userid, password for the project
- Set individual userid, password for each CL invocation cmd
- Enable single signon requires WDSC Advanced 5.1.2

#### Authorization to resources

### Web authorization normally done by Web app

- JAAS assigns permissions to principals that id a user
- Web, EJB security collaborators check authorizations

### OS/400 authorizations done by user profile

- Mapping a Web user to one or more group profiles
- Mapping by a program (Web or OS/400 exit program) or LDAP lookups
- External user's share logical AS/400 group profile for access

### Filtering 5250 data by user type

- 5250 application data must be "filtered" for each user or company (company A can't see company B's data)
- Can use opnqryf to override a primary file (eg select order header by filtering user's company id)

# Single signon (SSO) concepts

- Setup steps for WebFacing single signon
  - Configure a user registry (LDAP server)
    - ▶ free LDAP in OS/400 (iSeries Navigator), OpenLDAP, Domino Directory, Active Directory, Tivoli and more
  - Configure WebSphere server security for LDAP
    - Security > User registries: server userid, password, type = SecureWay, DN = myserver.mycompany.com
  - Setup security roles and constraints for the Web application
    - ► Web app > Security: role = all application users (or not)
    - ► Add authorized roles and resource authorization constraints
  - Configure Enterprise Identity Mapping (EIM)
    - Kerberos provides security token forwarding
  - WebFacing project setup for single signon

# Configuring EIM support on OS/400

- Configure EIM using iSeries Navigator
- iSeries server uses EIM to enable OS/400 to authenticate users using NAS (Network Authentication Services)
- Configure EIM by:
  - Creating a domain in EIM
  - Adding the domain to Domain Management
  - Creating a Source User Registry definition in EIM
  - Creating a User Identifier in EIM
  - Creating associations in EIM for the User Identifier

## Setup single signon for WebFacing project

- Import connector resource archive file in Web perspective to WebFacing project
  - eimidTokenRA.rar file from <..>..iseries.webtools.ae\lib
- In WebFacing properties, configure single signon
  - ► RunTime > Project > Authentication
  - check use single signon
  - ▶ check use EIM resource reference
  - enter idTokenRootRR
- Configure a test server in WDSC to use SSO for testing
  - Security tab: add JAAS authentication using admin id, password
  - ► For J2C create connection factory: set EIM parameters
    - JNDI name: eis/idTokenRoot
    - Set iSeries host name as LdapHostName if using iSeries SSO

### What I wanted for WebFacing ...

- WebFacing uses JSF (Java Server Faces)
  - Cut costs of customization, Support multiple client types
- Expose a WebFacing application object model
  - << can be done with HATS today</li>
- Option for dynamic Web services
  - Use Web services renderer in JSF that is configurable for 5250 app
  - << can be done somewhat with HATS today</li>
- Support for multiple browser types (other than IE)
  - Switch to Ajax is a big rewrite of WebFacing Javascript library
- Dynamic translation of ALL 5250 screens
  - << can be done with WDHT today</li>
- KEEP free, server mode runtime!!!!
  - << WDHT provides dynamic translation for a price</li>

#### Resources

- IBM WebFacing sites
  - http://www.ibm.com/software/ad/wds400
  - http://www.ibm.com/servers/enable/site/ebiz/webfacing/
- IBM Redbooks
  - http://www.redbooks.ibm.com SG24-6331
- ebt-now sites: training, workshops
  - http://www.ebt-now.com
  - http://www.quickwebsupport.com



## 7 Key Points to Take Home

- HATS 5250 is low-cost, fast 5250 Web option
- WebFacing offers easy customization, integration
- WebFacing, HATS 5250 dynamically interact
- WebFacing apps are Web apps AND iSeries 5250 apps
- HATS 5250, WebFacing can be secured by Web environment
- WebFacing apps can be secured as OS/400 programs
- Best practices or Right practices?
  - You need to build your roadmap that's right for you ..

Questions?

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Jim Mason
jemason@ebt-now.com

